

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CAZENOVIA CENTRAL SCHOOL DISTRICT
MADISON AND ONONDAGA COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$8,302,994

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/2/2024

NOTES DATED: 7/11/2024

TIME : 11:00 AM

NOTES DUE: 7/11/2025

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Piper Sandler & Co.	8,302,994	4.500%	373,634.73	60,113.68	313,521.05	3.776000%	*
Jefferies LLC	8,302,994	4.500%	373,634.73	56,714.00	316,920.73	3.816945%	
Oppenheimer & Co., Inc.	8,302,994	4.500%	373,634.73	54,826.00	318,808.73	3.839684%	
TD Securities (USA), LLC	8,302,994	4.500%	373,634.73	51,644.62	321,990.11	3.878000%	
BNY Mellon Capital Markets	8,302,994	4.500%	373,634.73	50,350.19	323,284.54	3.893590%	

Interest Owed at Maturity:	\$373,634.73
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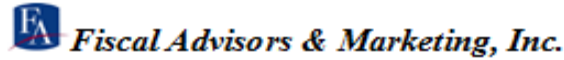
* AWARDED

Prepared by:



7/2/2024

7/2/2024



NOTE DETAILS SHEET

DATE : 7/2/2024

BOND COUNSEL: THEODORE A. TRESPASZ, ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: NATHAN PHILLIPS, CIPMA

ISSUER : CAZENOVIA CENTRAL SCHOOL DISTRICT

AMOUNT : \$8,302,994

PURPOSE OF ISSUE: RENOVATIONS, ALTERATIONS, IMPROVEMENTS AND UPGRADES TO DISTRICT FACILITIES

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 4.500%

PREMIUM : \$60,113.68

EFFECTIVE NIC RATE : 3.776%

REOFFERING YIELD : TO FOLLOW

DATED : 7/11/2024

DUE : 7/11/2025

PREPAYMENT (Y/N) : NO

PURCHASER : PIPER SANDLER & CO.

PAYING AGENT : CAZENOVIA CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : CHRISTOPHER DICERBO

PHONE # : 212-284-9387

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$8,302,994

SPL. INSTRUCT'S : DTC CLOSING