

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF LITTLE FALLS
HERKIMER COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$1,385,280

RATING : N/A

TYPE OF ISSUE : RAN

D&Q (YES/NO) : YES

SALE DATE : 7/2/2024

NOTES DATED: 7/11/2024

TIME : 11:00 AM

NOTES DUE: 10/31/2024

Life (days)

110

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
NBT Bank, N.A.	1,385,280	4.000%	16,931.20	0.00	16,931.20	4.000000%	*
Oppenheimer & Co.	1,385,280	5.000%	21,164.00	216.00	20,948.00	4.948970%	
Greene County Commercial Bank	1,385,280	5.550%	23,492.04	0.00	23,492.04	5.550000%	
Roosevelt & Cross, Inc.	1,385,280	6.000%	25,396.80	0.00	25,396.80	6.000000%	

Interest Owed at Maturity:	\$16,931.20
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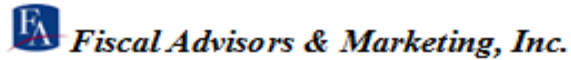
* AWARDED

Prepared by:



7/2/2024

7/2/2024



NOTE DETAILS SHEET

DATE : 7/2/2024

BOND COUNSEL: A. JOSEPH SCOTT III, ESQ.

MUNICIPAL ADVISOR: JEANINE RODGERS CARUSO, CIPMA

FINANCIAL ANALYST: ANDREW WATKINS

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF LITTLE FALLS, HERKIMER COUNTY, NEW YORK

AMOUNT : \$1,385,280

PURPOSE OF ISSUE: JULY 1, 2024 RESOLUTION FOR RAN BORROWING IN ANTICIPATION OF 2024-25 STATE AID.

TYPE : RAN

NEW / RENEWAL : NEW

INTEREST RATE : 4.000%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 4.000%

REOFFERING YIELD : NRO

DATED : 7/11/2024

DUE : 10/31/2024

PREPAYMENT (Y/N) : NO

PURCHASER : NBT BANK, N.A.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF LITTLE FALLS, HERKIMER COUNTY, NEW YORK

DTC (Y/N) : NO

CONTACT NAME : JIM SULLIVAN

PHONE # : 518-428-4944

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$1,385,280

SPL. INSTRUCT'S : LOCAL CLOSING