

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY OF ITHACA
TOMPKINS COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$42,740,111

RATING : NOT RATED

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

PRICING DATE : 2/5/2025

NOTES DATED: 2/13/2025

NOTES DUE: 2/13/2026

NEGOTIATED PRICING*

Life (days)
360

Underwriter	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate
Roosevelt & Cross, Inc.	42,740,111	4.250%	1,816,454.72	289,777.95	1,526,676.77	3.572000%

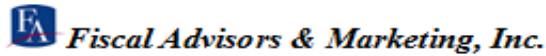
Interest Owed at Maturity:	\$1,816,454.72
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Prepared by:



2/13/2025

2/13/2025



NOTE DETAILS SHEET

DATE : 2/5/2025

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.
MUNICIPAL ADVISOR: ANDREW SCHREYACK, CIPMA
FINANCIAL ANALYST: NATALIE MOUSAW, CIPMA

ISSUER : CITY OF ITHACA, TOMPKINS COUNTY, NEW YORK

AMOUNT : \$42,740,111

PURPOSE OF ISSUE: VARIOUS CITY PROJECTS

TYPE : BAN

NEW / RENEWAL : NEW: \$6,362,310 AND RENEWAL: \$36,377,801

INTEREST RATE : 4.250%

PREMIUM : \$289,777.95

EFFECTIVE NIC RATE : 3.572%

REOFFERING YIELD : 3.450%

DATED : 2/13/2025

DUE : 2/13/2026

PREPAYMENT (Y/N) : NO

PURCHASER : ROOSEVELT & CROSS, INC.

PAYING AGENT : CITY OF ITHACA, TOMPKINS COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : ELAINE BRENNAN

PHONE # : 212-504-9236

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$42,740,111

SPL. INSTRUCT'S : DTC CLOSNG