

DECEMBER 26, 2024

ERRATUM NOTICE

\$1,473,100

VILLAGE OF HERKIMER HERKIMER COUNTY, NEW YORK

**\$1,473,100 Bond Anticipation Notes, 2025 (Renewals)
REVISED TO
\$1,673,100 Bond Anticipation Notes, 2025 (Renewals)
(The “Notes”)**

NOTES DATED: January 9, 2025

MATURITY: January 9, 2026
WITH THE OPTION OF PRIOR REDEMPTION

The Notice of Sale for the above-referenced issue selling via competitive bid on December 31, 2024 is hereby amended, where applicable throughout, to state an issuance amount of \$1,673,100.

In addition, the “Purpose of Issue” section of the Notice of Sale is hereby revised to read as follows.

Purpose of Issue

The Notes are being issued pursuant to the Constitution and statutes of the State including among others, the Village Law, the Local Finance Law and a bond resolution adopted by the Village Board of the Village on March 1, 2021 authorizing the issuance of \$37,616,000 serial bonds to finance the cost of water system improvements for the Village.

The proceeds of the Notes, along with \$13,800 available funds of the Village, will redeem and partially renew \$1,486,900 bond anticipation notes maturing on January 10, 2025, and will provide \$200,000 in new monies for the aforementioned purpose. The Notes are expected to be redeemed with the proceeds of a financing to take place through the NYS Environmental Facilities Corporation.

Apart from as provided in this Erratum Notice, the Notice of Sale for the Notes is not otherwise amended.