

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$14,645,000

S&P RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 8/18/2009

NOTES DATED: 8/27/2009

TIME : 11:00 AM

NOTES DUE: 8/27/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	14,645,000	2.000%	292,900.00	172,958.00	119,942.00	0.818996%	*
Oppenheimer & Co., Inc.	14,645,000	2.000%	292,900.00	133,634.00	159,266.00	1.087511%	
Janney Montgomery Scott LLC	14,645,000	2.500%	366,125.00	109,837.50	256,287.50	1.750000%	
JPMorgan Chase Bank, N.A.	4,500,000	1.900%	85,500.00	0.00	85,500.00	1.900000%	

Interest Owed at Maturity:	\$292,900.00
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
8/18/2009

8/18/2009

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 8/18/2009

BOND COUNSEL : JOHN R. MINEAUX, ESQ.
JEANINE RODGERS CARUSO, CIPFA (

ISSUER : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$14,645,000

PURPOSE OF ISSUE: VARIOUS CAPITAL IMPROVMENTS

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 2.000%

PREMIUM : \$172,958.00

EFFECTIVE NIC RATE : 0.819%

REOFFERING YIELD : 0.790%

DATED : 8/27/2009

DUE : 8/27/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : JARAD BOHAN

PHONE # : (212) 336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$14,645,000

SPL. INSTRUCT'S : N/A