

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$29,337,049

S&P RATING : S&P-1+

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/25/2009

NOTES DATED: 7/9/2009

TIME : 11:30 AM

NOTES DUE: 7/9/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	29,337,049	1.250%	366,713.11	193,920.00	172,793.11	0.588993%	*
TD Securities, Inc.	29,337,049	1.500%	440,055.74	249,394.25	190,661.49	0.649900%	
JPMogan Securities, Inc.	29,337,049	2.000%	586,740.98	376,074.92	210,666.06	0.718089%	
Janney Montgomery Scott LLC	29,337,049	2.250%	660,083.60	444,456.29	215,627.31	0.735000%	
Oppenheimer & Co., Inc.	9,337,049	2.750%	256,768.85	47,500.00	209,268.85	2.241274%	
Oppenheimer & Co., Inc.	10,000,000	2.750%	275,000.00	69,100.00	205,900.00	2.059000%	
Oppenheimer & Co., Inc.	10,000,000	2.750%	275,000.00	59,035.00	215,965.00	2.159650%	

Interest Owed at Maturity:	\$366,713.11
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6/25/2009

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 6/25/2009

BOND COUNSEL : JOHN R. MINEAUX, ESQ.
JEANINE RODGERS CARUSO, CIPFA

ISSUER : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$29,337,049

PURPOSE OF ISSUE : VARIOUS CAPITAL IMPROVMENTS

TYPE : BAN

NEW / RENEWAL : NEW AND RENEWAL

INTEREST RATE : 1.250%

PREMIUM : \$193,920.00

EFFECTIVE NIC RATE : 0.589%

REOFFERING YIELD : 0.570%

DATED : 7/9/2009

DUE : 7/9/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : JARAD BOHAN / CHRIS KING

PHONE # : (212)336-7164

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES