

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$25,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 6/16/2009

NOTES DATED : 6/25/2009

TIME : 10:30 AM

NOTES DUE : 6/25/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Co., Inc.	10,000,000	2.000%	200,000.00	54,105.00	145,895.00	1.458950%	*
First Niagara Bank	12,500,000	1.500%	187,500.00	0.00	187,500.00	1.500000%	*
Jefferies & Co., Inc.	2,500,000	2.250%	56,250.00	11,025.00	45,225.00	1.809000%	*
JPMorgan Chase Bank, N.A.	2,000,000	1.870%	37,400.00	0.00	37,400.00	1.870000%	
Oppenheimer & Co., Inc.	25,000,000	3.250%	812,500.00	135,000.00	677,500.00	2.710000%	
Janney Montgomery Scott LLC	25,000,000	3.250%	812,500.00	56,250.00	756,250.00	3.025000%	
Roosevelt & Cross, Inc.	5,000,000	3.500%	175,000.00	50.00	174,950.00	3.499000%	

Jefferies & Co., Inc. bid on \$15,000,000 with a coupon of 2.25% and a premium of \$66,150. The above premium has been pro-rated.

Interest Owed at Maturity:	\$443,750.00
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
6/16/2009

6/16/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET - LOT 1

DATE : 6/16/2009

BOND COUNSEL: M. CORNELIA CAHILL, ESQ.

FA ADVISOR: BEN MASLONA, CIPFA

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK

AMOUNT : \$10,000,000

TYPE : BAN

PURPOSE OF ISSUE : ADDITIONS TO AND RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW \$15,000,000 AND RENEWAL \$10,000,000

INTEREST RATE : 2.000%

PREMIUM : \$54,105.00

EFFECTIVE NIC RATE : 1.459%

REOFFERING YIELD : 1.410%

DATED : 6/25/2009

DUE : 6/25/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & CO., INC.

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS KING

PHONE # : 212-336-7164

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$10,000,000

SPECIAL INSTRUCTS : DTC CLOSING

6/16/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET - LOT 2

DATE : 6/16/2009

BOND COUNSEL: M. CORNELIA CAHILL, ESQ.

FA ADVISOR: BEN MASLONA, CIPFA

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK

AMOUNT : \$12,500,000

TYPE : BAN

PURPOSE OF ISSUE : ADDITIONS TO AND RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW \$15,000,000 AND RENEWAL \$10,000,000

INTEREST RATE : 1.500%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.500%

REOFFERING YIELD : NONE

DATED : 6/25/2009

DUE : 6/25/2010

PREPAYMENT (Y/N) : NO

PURCHASER : FIRST NIAGARA BANK

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : TRISTAN GRANT

PHONE # : 716-625-7770 X 2234

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$12,500,000

SPECIAL INSTRUCTS : DTC CLOSING

6/16/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET - LOT 3

DATE : 6/16/2009

BOND COUNSEL: M. CORNELIA CAHILL, ESQ.

FA ADVISOR: BEN MASLONA, CIPFA

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK

AMOUNT : \$2,500,000

TYPE : BAN

PURPOSE OF ISSUE : ADDITIONS TO AND RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW \$15,000,000 AND RENEWAL \$10,000,000

INTEREST RATE : 2.250%

PREMIUM : \$11,025.00

EFFECTIVE NIC RATE : 1.809%

REOFFERING YIELD : 1.750%

DATED : 6/25/2009

DUE : 6/25/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & CO., INC.

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS KING

PHONE # : 212-336-7164

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$2,500,000

SPECIAL INSTRUCTS : DTC CLOSING