

BOND PRICING

Dormitory Authority of the State of New York
 Amsterdam Enlarged City SD
 0002-009/010, 0028-023/024, 0025-010,
 0027-007/008, 0026-014

BONDS

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
Serial Bonds:								
	10/01/2011	230,000	3.000%	0.700%	102.957			
	10/01/2012	60,000	5.000%	1.100%	108.810			
	10/01/2013	250,000	5.000%	1.540%	111.070			
	10/01/2014	155,000	4.000%	1.970%	108.317			
	10/01/2015	105,000	5.000%	2.350%	113.116			
	10/01/2016	380,000	4.875%	2.760%	112.139			
	10/01/2017	400,000	5.000%	3.070%	112.523			
	10/01/2018	300,000	5.000%	3.280%	112.397			
	10/01/2019	435,000	5.000%	3.480%	111.977			
	10/01/2020	460,000	5.000%	3.630%	111.675			
	10/01/2021	480,000	5.000%	3.740%	110.678 C	3.826%	10/01/2020	100.000
	10/01/2022	505,000	5.000%	3.840%	109.781 C	3.985%	10/01/2020	100.000
	10/01/2023	530,000	5.000%	3.920%	109.070 C	4.107%	10/01/2020	100.000
	10/01/2024	480,000	5.000%	4.000%	108.364 C	4.214%	10/01/2020	100.000
		<u>4,770,000</u>						
Serial Bonds (Bifurcated):								
	10/01/2012	260,000	4.000%	1.100%	106.551			
	10/01/2013	80,000	4.000%	1.540%	107.870			
	10/01/2014	190,000	5.000%	1.970%	112.415			
	10/01/2015	255,000	4.500%	2.350%	110.641			
	10/01/2018	120,000	3.000%	3.280%	97.978			
	10/01/2024	75,000	4.000%	4.000%	100.000			
		<u>980,000</u>						
		5,750,000						

Dated Date	06/15/2010	
Delivery Date	06/15/2010	
First Coupon	04/01/2011	
Par Amount	5,750,000.00	
Premium	566,133.30	
Production	6,316,133.30	109.845797%
Underwriter's Discount	-33,675.00	-0.585652%
Purchase Price	6,282,458.30	109.260144%
Accrued Interest		
Net Proceeds	6,282,458.30	

BOND SUMMARY STATISTICS

Dormitory Authority of the State of New York
 Amsterdam Enlarged City SD
 0002-009/010, 0028-023/024, 0025-010,
 0027-007/008, 0026-014

BONDS

Dated Date	06/15/2010
Delivery Date	06/15/2010
Last Maturity	10/01/2024
Arbitrage Yield	3.613791%
True Interest Cost (TIC)	3.612501%
Net Interest Cost (NIC)	3.804465%
All-In TIC	3.841559%
Average Coupon	4.876067%
Average Life (years)	8.641
Duration of Issue (years)	7.106
Par Amount	5,750,000.00
Bond Proceeds	6,316,133.30
Total Interest	2,422,823.06
Net Interest	1,890,364.76
Total Debt Service	8,172,823.06
Maximum Annual Debt Service	579,450.00
Average Annual Debt Service	571,748.21
Underwriter's Fees (per \$1000)	
Average Takedown	4.331622
Other Fee	1.525000
Total Underwriter's Discount	5.856522
Bid Price	109.260144

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bonds (Bifurcated)	980,000.00	107.309	4.097%	5.198
Serial Bonds	4,770,000.00	110.367	4.965%	9.349
	5,750,000.00			8.641

	TIC	All-In TIC	Arbitrage Yield
Par Value	5,750,000.00	5,750,000.00	5,750,000.00
+ Accrued Interest			
+ Premium (Discount)	566,133.30	566,133.30	566,133.30
- Underwriter's Discount	-33,675.00	-33,675.00	
- Cost of Issuance Expense		-99,332.63	
- Other Amounts	-16,345.65	-16,345.65	-16,345.65
Target Value	6,266,112.65	6,166,780.02	6,299,787.65
Target Date	06/15/2010	06/15/2010	06/15/2010
Yield	3.612501%	3.841559%	3.613791%

BOND DEBT SERVICE

Dormitory Authority of the State of New York
 Amsterdam Enlarged City SD
 0002-009/010, 0028-023/024, 0025-010,
 0027-007/008, 0026-014

-

BONDS

Period Ending	Principal	Coupon	Interest	Debt Service
04/01/2011			216,923.06	216,923.06
10/01/2011	230,000	3.000%	136,525.00	366,525.00
04/01/2012			133,075.00	133,075.00
10/01/2012	320,000	**	133,075.00	453,075.00
04/01/2013			126,375.00	126,375.00
10/01/2013	330,000	**	126,375.00	456,375.00
04/01/2014			118,525.00	118,525.00
10/01/2014	345,000	**	118,525.00	463,525.00
04/01/2015			110,675.00	110,675.00
10/01/2015	360,000	**	110,675.00	470,675.00
04/01/2016			102,312.50	102,312.50
10/01/2016	380,000	4.875%	102,312.50	482,312.50
04/01/2017			93,050.00	93,050.00
10/01/2017	400,000	5.000%	93,050.00	493,050.00
04/01/2018			83,050.00	83,050.00
10/01/2018	420,000	**	83,050.00	503,050.00
04/01/2019			73,750.00	73,750.00
10/01/2019	435,000	5.000%	73,750.00	508,750.00
04/01/2020			62,875.00	62,875.00
10/01/2020	460,000	5.000%	62,875.00	522,875.00
04/01/2021			51,375.00	51,375.00
10/01/2021	480,000	5.000%	51,375.00	531,375.00
04/01/2022			39,375.00	39,375.00
10/01/2022	505,000	5.000%	39,375.00	544,375.00
04/01/2023			26,750.00	26,750.00
10/01/2023	530,000	5.000%	26,750.00	556,750.00
04/01/2024			13,500.00	13,500.00
10/01/2024	555,000	**	13,500.00	568,500.00
	5,750,000		2,422,823.06	8,172,823.06

BOND PRICING

Dormitory Authority of the State of New York
Amsterdam Enlarged City SD
7999-002

BONDS

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
Serial Bonds:								
	10/01/2011	115,000	3.000%	0.700%	102.957			
	10/01/2012	25,000	5.000%	1.100%	108.810			
	10/01/2013	130,000	5.000%	1.540%	111.070			
	10/01/2014	80,000	4.000%	1.970%	108.317			
	10/01/2015	55,000	5.000%	2.350%	113.116			
	10/01/2016	195,000	4.875%	2.760%	112.139			
	10/01/2017	200,000	5.000%	3.070%	112.523			
	10/01/2018	150,000	5.000%	3.280%	112.397			
	10/01/2019	220,000	5.000%	3.480%	111.977			
	10/01/2020	235,000	5.000%	3.630%	111.675			
	10/01/2021	245,000	5.000%	3.740%	110.678 C	3.826%	10/01/2020	100.000
	10/01/2022	255,000	5.000%	3.840%	109.781 C	3.985%	10/01/2020	100.000
	10/01/2023	270,000	5.000%	3.920%	109.070 C	4.107%	10/01/2020	100.000
	10/01/2024	245,000	5.000%	4.000%	108.364 C	4.214%	10/01/2020	100.000
	10/01/2025	70,000	4.000%	4.050%	99.429			
		<u>2,490,000</u>						
Serial Bonds (Bifurcated):								
	10/01/2012	135,000	4.000%	1.100%	106.551			
	10/01/2013	40,000	4.000%	1.540%	107.870			
	10/01/2014	95,000	5.000%	1.970%	112.415			
	10/01/2015	130,000	4.500%	2.350%	110.641			
	10/01/2018	60,000	3.000%	3.280%	97.978			
	10/01/2024	40,000	4.000%	4.000%	100.000			
	10/01/2025	75,000	5.000%	4.050%	107.926 C	4.288%	10/01/2020	100.000
		<u>575,000</u>						
		<u>3,065,000</u>						

Dated Date	06/15/2010	
Delivery Date	06/15/2010	
First Coupon	04/01/2011	
Par Amount	3,065,000.00	
Premium	292,994.10	
Production	3,357,994.10	109.559351%
Underwriter's Discount	-18,049.13	-0.588879%
Purchase Price	3,339,944.97	108.970472%
Accrued Interest		
Net Proceeds	3,339,944.97	

BOND SUMMARY STATISTICS

Dormitory Authority of the State of New York
Amsterdam Enlarged City SD
7999-002

BONDS

Dated Date	06/15/2010
Delivery Date	06/15/2010
Last Maturity	10/01/2025
Arbitrage Yield	3.613791%
True Interest Cost (TIC)	3.659917%
Net Interest Cost (NIC)	3.846080%
All-In TIC	3.883360%
Average Coupon	4.846517%
Average Life (years)	8.967
Duration of Issue (years)	7.311
Par Amount	3,065,000.00
Bond Proceeds	3,357,994.10
Total Interest	1,331,942.73
Net Interest	1,056,997.76
Total Debt Service	4,396,942.73
Maximum Annual Debt Service	301,056.26
Average Annual Debt Service	287,486.27
Underwriter's Fees (per \$1000)	
Average Takedown	4.363785
Other Fee	1.525002
Total Underwriter's Discount	5.888786
Bid Price	108.970472

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bonds (Bifurcated)	575,000.00	107.365	4.373%	6.529
Serial Bonds	2,490,000.00	110.066	4.921%	9.529
	3,065,000.00			8.967

	TIC	All-In TIC	Arbitrage Yield
Par Value	3,065,000.00	3,065,000.00	3,065,000.00
+ Accrued Interest			
+ Premium (Discount)	292,994.10	292,994.10	292,994.10
- Underwriter's Discount	-18,049.13	-18,049.13	
- Cost of Issuance Expense		-52,985.97	
- Other Amounts	-8,793.89	-8,793.89	-8,793.89
Target Value	3,331,151.08	3,278,165.11	3,349,200.21
Target Date	06/15/2010	06/15/2010	06/15/2010
Yield	3.659917%	3.883360%	3.613791%

BOND DEBT SERVICE

Dormitory Authority of the State of New York
Amsterdam Enlarged City SD
7999-002

-
BONDS

Period Ending	Principal	Coupon	Interest	Debt Service
04/01/2011			115,358.30	115,358.30
10/01/2011	115,000	3.000%	72,603.13	187,603.13
04/01/2012			70,878.13	70,878.13
10/01/2012	160,000	**	70,878.13	230,878.13
04/01/2013			67,553.13	67,553.13
10/01/2013	170,000	**	67,553.13	237,553.13
04/01/2014			63,503.13	63,503.13
10/01/2014	175,000	**	63,503.13	238,503.13
04/01/2015			59,528.13	59,528.13
10/01/2015	185,000	**	59,528.13	244,528.13
04/01/2016			55,228.13	55,228.13
10/01/2016	195,000	4.875%	55,228.13	250,228.13
04/01/2017			50,475.00	50,475.00
10/01/2017	200,000	5.000%	50,475.00	250,475.00
04/01/2018			45,475.00	45,475.00
10/01/2018	210,000	**	45,475.00	255,475.00
04/01/2019			40,825.00	40,825.00
10/01/2019	220,000	5.000%	40,825.00	260,825.00
04/01/2020			35,325.00	35,325.00
10/01/2020	235,000	5.000%	35,325.00	270,325.00
04/01/2021			29,450.00	29,450.00
10/01/2021	245,000	5.000%	29,450.00	274,450.00
04/01/2022			23,325.00	23,325.00
10/01/2022	255,000	5.000%	23,325.00	278,325.00
04/01/2023			16,950.00	16,950.00
10/01/2023	270,000	5.000%	16,950.00	286,950.00
04/01/2024			10,200.00	10,200.00
10/01/2024	285,000	**	10,200.00	295,200.00
04/01/2025			3,275.00	3,275.00
10/01/2025	145,000	**	3,275.00	148,275.00
	3,065,000		1,331,942.73	4,396,942.73

BOND PRICING

Dormitory Authority of the State of New York
Amsterdam Enlarged City SD
0002-011, 0025-011, 0027-009

BONDS

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
Serial Bonds:								
	10/01/2011	510,000	3.000%	0.700%	102.957			
	10/01/2012	115,000	5.000%	1.100%	108.810			
	10/01/2013	575,000	5.000%	1.540%	111.070			
	10/01/2014	355,000	4.000%	1.970%	108.317			
	10/01/2015	240,000	5.000%	2.350%	113.116			
	10/01/2016	865,000	4.875%	2.760%	112.139			
	10/01/2017	910,000	5.000%	3.070%	112.523			
	10/01/2018	680,000	5.000%	3.280%	112.397			
	10/01/2019	995,000	5.000%	3.480%	111.977			
	10/01/2020	1,045,000	5.000%	3.630%	111.675			
	10/01/2021	1,100,000	5.000%	3.740%	110.678	C 3.826%	10/01/2020	100.000
	10/01/2022	1,155,000	5.000%	3.840%	109.781	C 3.985%	10/01/2020	100.000
	10/01/2023	1,210,000	5.000%	3.920%	109.070	C 4.107%	10/01/2020	100.000
	10/01/2024	1,100,000	5.000%	4.000%	108.364	C 4.214%	10/01/2020	100.000
	10/01/2025	670,000	4.000%	4.050%	99.429			
		<u>11,525,000</u>						
Serial Bonds (Bifurcated):								
	10/01/2012	610,000	4.000%	1.100%	106.551			
	10/01/2013	180,000	4.000%	1.540%	107.870			
	10/01/2014	435,000	5.000%	1.970%	112.415			
	10/01/2015	590,000	4.500%	2.350%	110.641			
	10/01/2018	275,000	3.000%	3.280%	97.978			
	10/01/2024	170,000	4.000%	4.000%	100.000			
	10/01/2025	665,000	5.000%	4.050%	107.926	C 4.288%	10/01/2020	100.000
		<u>2,925,000</u>						
		<u>14,450,000</u>						

Dated Date	06/15/2010	
Delivery Date	06/15/2010	
First Coupon	04/01/2011	
Par Amount	14,450,000.00	
Premium	1,340,720.10	
Production	15,790,720.10	109.278340%
Underwriter's Discount	-85,567.50	-0.592163%
Purchase Price	15,705,152.60	108.686177%
Accrued Interest		
Net Proceeds	15,705,152.60	

BOND SUMMARY STATISTICS

Dormitory Authority of the State of New York
 Amsterdam Enlarged City SD
 0002-011, 0025-011, 0027-009

BONDS

Dated Date	06/15/2010
Delivery Date	06/15/2010
Last Maturity	10/01/2025
Arbitrage Yield	3.613791%
True Interest Cost (TIC)	3.701056%
Net Interest Cost (NIC)	3.880911%
All-In TIC	3.919254%
Average Coupon	4.818364%
Average Life (years)	9.266
Duration of Issue (years)	7.499
Par Amount	14,450,000.00
Bond Proceeds	15,790,720.10
Total Interest	6,451,294.19
Net Interest	5,196,141.59
Total Debt Service	20,901,294.19
Maximum Annual Debt Service	1,377,543.76
Average Annual Debt Service	1,366,593.88
Underwriter's Fees (per \$1000)	
Average Takedown	4.396626
Other Fee	1.525000
Total Underwriter's Discount	5.921626
Bid Price	108.686177

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bonds (Bifurcated)	2,925,000.00	107.455	4.518%	7.476
Serial Bonds	11,525,000.00	109.741	4.877%	9.720
	14,450,000.00			9.266

	TIC	All-In TIC	Arbitrage Yield
Par Value	14,450,000.00	14,450,000.00	14,450,000.00
+ Accrued Interest			
+ Premium (Discount)	1,340,720.10	1,340,720.10	1,340,720.10
- Underwriter's Discount	-85,567.50	-85,567.50	
- Cost of Issuance Expense		-249,506.18	
- Other Amounts	-41,802.59	-41,802.59	-41,802.59
Target Value	15,663,350.01	15,413,843.83	15,748,917.51
Target Date	06/15/2010	06/15/2010	06/15/2010
Yield	3.701056%	3.919254%	3.613791%

BOND DEBT SERVICE

Dormitory Authority of the State of New York
 Amsterdam Enlarged City SD
 0002-011, 0025-011, 0027-009

BONDS

Period Ending	Principal	Coupon	Interest	Debt Service
04/01/2011			542,541.01	542,541.01
10/01/2011	510,000	3.000%	341,459.38	851,459.38
04/01/2012			333,809.38	333,809.38
10/01/2012	725,000	**	333,809.38	1,058,809.38
04/01/2013			318,734.38	318,734.38
10/01/2013	755,000	**	318,734.38	1,073,734.38
04/01/2014			300,759.38	300,759.38
10/01/2014	790,000	**	300,759.38	1,090,759.38
04/01/2015			282,784.38	282,784.38
10/01/2015	830,000	**	282,784.38	1,112,784.38
04/01/2016			263,509.38	263,509.38
10/01/2016	865,000	4.875%	263,509.38	1,128,509.38
04/01/2017			242,425.00	242,425.00
10/01/2017	910,000	5.000%	242,425.00	1,152,425.00
04/01/2018			219,675.00	219,675.00
10/01/2018	955,000	**	219,675.00	1,174,675.00
04/01/2019			198,550.00	198,550.00
10/01/2019	995,000	5.000%	198,550.00	1,193,550.00
04/01/2020			173,675.00	173,675.00
10/01/2020	1,045,000	5.000%	173,675.00	1,218,675.00
04/01/2021			147,550.00	147,550.00
10/01/2021	1,100,000	5.000%	147,550.00	1,247,550.00
04/01/2022			120,050.00	120,050.00
10/01/2022	1,155,000	5.000%	120,050.00	1,275,050.00
04/01/2023			91,175.00	91,175.00
10/01/2023	1,210,000	5.000%	91,175.00	1,301,175.00
04/01/2024			60,925.00	60,925.00
10/01/2024	1,270,000	**	60,925.00	1,330,925.00
04/01/2025			30,025.00	30,025.00
10/01/2025	1,335,000	**	30,025.00	1,365,025.00
	14,450,000		6,451,294.19	20,901,294.19