

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT OF ISSUE : \$8,500,000

MIG RATING : N/A

TYPE OF ISSUE : RAN

D&Q (YES/NO) : NO

SALE DATE : 4/28/2009

NOTES DATED: 5/7/2009

TIME : 11:00 AM

NOTES DUE: 10/7/2009

Life (days)

150

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	8,500,000	1.000%	35,416.67	2,381.00	33,035.67	0.932772%	*
TD Securities	8,500,000	1.000%	35,416.67	2,354.50	33,062.17	0.933520%	
Roosevelt & Cross, Inc.	8,500,000	2.000%	70,833.33	7,540.00	63,293.33	1.787106%	

Interest Owed at Maturity: \$35,416.67

* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

4/28/2009

4/28/2009

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 4/28/2009

BOND COUNSEL : M. CORNELIA CAHILL, ESQ.
MARK S. VISLOSKY, CIPFA (CMC)

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

AMOUNT : \$8,500,000

PURPOSE OF ISSUE: 2008-09 STATE AID

TYPE : RAN

NEW / RENEWAL : NEW

INTEREST RATE : 1.000%

PREMIUM : \$2,381.00

EFFECTIVE NIC RATE : 0.933%

REOFFERING YIELD : 0.900%

DATED : 5/7/2009

DUE : 10/7/2009

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF ALBANY, ALBANY COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : CHRIS KING

PHONE # : (212) 336-7164

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$8,500,000

SPL. INSTRUCT'S : _____
