

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 4/15/2010

**ISSUER: TOWN OF AMSTERDAM
MONTGOMERY COUNTY, NEW YORK**

DELIVERY DATE: 4/22/2010

AMOUNT: \$3,470,000

SALE DATE: 4/6/2010

BOND RATING: A

INSURED BY: AGM

DESIGNATED? (Y/N): YES

TIME: 11:30 A.M.

RATING AGENCY: S&P

MATURITIES INS.: ALL

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.		Bernardi Securities, Inc.	
1	50,000	50,000.00	2011	4.500%	2250.0000	5.000%	2500.0000
2	55,000	110,000.00	2012	4.500%	4950.0000	5.000%	5500.0000
3	60,000	180,000.00	2013	4.500%	8100.0000	5.000%	9000.0000
4	60,000	240,000.00	2014	4.500%	10800.0000	5.000%	12000.0000
5	65,000	325,000.00	2015	4.500%	14625.0000	5.000%	16250.0000
6	65,000	390,000.00	2016	4.500%	17550.0000	5.000%	19500.0000
7	70,000	490,000.00	2017	4.500%	22050.0000	5.000%	24500.0000
8	75,000	600,000.00	2018	4.500%	27000.0000	5.000%	30000.0000
9	75,000	675,000.00	2019	4.500%	30375.0000	5.000%	33750.0000
10	80,000	800,000.00	2020	4.500%	36000.0000	5.150%	41200.0000
11	85,000	935,000.00	2021	4.500%	42075.0000	5.150%	48152.5000
12	90,000	1,080,000.00	2022	4.500%	48600.0000	5.150%	55620.0000
13	95,000	1,235,000.00	2023	4.500%	55575.0000	5.150%	63602.5000
14	100,000	1,400,000.00	2024	4.625%	64750.0000	5.150%	72100.0000
15	105,000	1,575,000.00	2025	4.625%	72843.7500	5.150%	81112.5000
16	110,000	1,760,000.00	2026	4.625%	81400.0000	5.150%	90640.0000
17	115,000	1,955,000.00	2027	4.625%	90418.7500	5.150%	100682.5000
18	120,000	2,160,000.00	2028	4.625%	99900.0000	5.150%	111240.0000
19	125,000	2,375,000.00	2029	4.625%	109843.7500	5.150%	122312.5000
20	130,000	2,600,000.00	2030	4.625%	120250.0000	5.150%	133900.0000
21	140,000	2,940,000.00	2031	4.750%	139650.0000	5.150%	151410.0000
22	145,000	3,190,000.00	2032	4.750%	151525.0000	5.150%	164285.0000
23	150,000	3,450,000.00	2033	4.750%	163875.0000	5.150%	177675.0000
24	160,000	3,840,000.00	2034	4.750%	182400.0000	5.200%	199680.0000
25	170,000	4,250,000.00	2035	4.750%	201875.0000	5.250%	223125.0000
26	175,000	4,550,000.00	2036	4.750%	216125.0000	5.300%	241150.0000
27	185,000	4,995,000.00	2037	4.750%	237262.5000	5.350%	267232.5000
28	195,000	5,460,000.00	2038	4.750%	259350.0000	5.400%	294840.0000
29	205,000	5,945,000.00	2039	5.000%	297250.0000	5.450%	324002.5000
30	215,000	6,450,000.00	2040	5.000%	322500.0000	5.500%	354750.0000
TOTALS	\$3,470,000	66,005,000.00					
				GROSS INTEREST COST	3,131,168.75		3,471,712.50
				LESS PREMIUM	0.00		0.00
AV. LIFE	19.02 years			NET INTEREST COST	3,131,168.75		3,471,712.50
				EFFECTIVE NIC RATE	4.74384%		5.25977%

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: TOWN OF AMSTERDAM

SALE DATE: 4/6/2010

**BONDS DATED: 4/15/2010
DELIVERY DATE: 4/22/2010**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 7
1	50,000	50,000	2011	4.500%	43.75
2	55,000	110,000	2012	4.500%	48.13
3	60,000	180,000	2013	4.500%	52.50
4	60,000	240,000	2014	4.500%	52.50
5	65,000	325,000	2015	4.500%	56.88
6	65,000	390,000	2016	4.500%	56.88
7	70,000	490,000	2017	4.500%	61.25
8	75,000	600,000	2018	4.500%	65.63
9	75,000	675,000	2019	4.500%	65.63
10	80,000	800,000	2020	4.500%	70.00
11	85,000	935,000	2021	4.500%	74.38
12	90,000	1,080,000	2022	4.500%	78.75
13	95,000	1,235,000	2023	4.500%	83.13
14	100,000	1,400,000	2024	4.625%	89.93
15	105,000	1,575,000	2025	4.625%	94.43
16	110,000	1,760,000	2026	4.625%	98.92
17	115,000	1,955,000	2027	4.625%	103.42
18	120,000	2,160,000	2028	4.625%	107.92
19	125,000	2,375,000	2029	4.625%	112.41
20	130,000	2,600,000	2030	4.625%	116.91
21	140,000	2,940,000	2031	4.750%	129.31
22	145,000	3,190,000	2032	4.750%	133.92
23	150,000	3,450,000	2033	4.750%	138.54
24	160,000	3,840,000	2034	4.750%	147.78
25	170,000	4,250,000	2035	4.750%	157.01
26	175,000	4,550,000	2036	4.750%	161.63
27	185,000	4,995,000	2037	4.750%	170.87
28	195,000	5,460,000	2038	4.750%	180.10
29	205,000	5,945,000	2039	5.000%	199.31
30	215,000	6,450,000	2040	5.000%	209.03
TOTALS	3,470,000	66,005,000		Accrued Interest	\$3,160.82

Par Amount of Bonds	3,470,000.00
Premium	0.00
Subtotal	3,470,000.00
Accrued Interest	3,160.82
Subtotal	3,473,160.82
Less: Good Faith	69,400.00
Net Due @ Delivery	\$3,403,760.82

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DEBT SERVICE SCHEDULE

TOWN OF AMSTERDAM

MONTGOMERY COUNTY, NEW YORK

\$3,470,000 PUBLIC IMPROVEMENT (SERIAL) BONDS, 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Route 30 Water District Extension IV

Bonds Dated: April 15, 2010

Principal Due: April 15, 2011-2040

Interest Due: October 15, 2010 and semi-annually thereafter on April 15 and October 15

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: TOWN OF AMSTERDAM, MONTGOMERY COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE APRIL 15, 2019 AT 100%

<i>Fiscal Year Ending December 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due April 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due April 15th</i>	<i>Second Interest Payment Due October 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 032324</i>
2010	\$3,470,000	\$0	0.000%	\$0.00	\$81,278.13	\$81,278.13	-
2011	3,470,000	50,000	4.500%	81,278.13	80,153.13	211,431.25	AA3
2012	3,420,000	55,000	4.500%	80,153.13	78,915.63	214,068.75	AB1
2013	3,365,000	60,000	4.500%	78,915.63	77,565.63	216,481.25	AC9
2014	3,305,000	60,000	4.500%	77,565.63	76,215.63	213,781.25	AD7
2015	3,245,000	65,000	4.500%	76,215.63	74,753.13	215,968.75	AE5
2016	3,180,000	65,000	4.500%	74,753.13	73,290.63	213,043.75	AF2
2017	3,115,000	70,000	4.500%	73,290.63	71,715.63	215,006.25	AG0
2018	3,045,000	75,000	4.500%	71,715.63	70,028.13	216,743.75	AH8
2019	2,970,000	75,000	4.500%	70,028.13	68,340.63	213,368.75	AJ4
2020	2,895,000	80,000	4.500%	68,340.63	66,540.63	214,881.25	AK1
2021	2,815,000	85,000	4.500%	66,540.63	64,628.13	216,168.75	AL9
2022	2,730,000	90,000	4.500%	64,628.13	62,603.13	217,231.25	AM7
2023	2,640,000	95,000	4.500%	62,603.13	60,465.63	218,068.75	AN5
2024	2,545,000	100,000	4.625%	60,465.63	58,153.13	218,618.75	AP0
2025	2,445,000	105,000	4.625%	58,153.13	55,725.00	218,878.13	AQ8
2026	2,340,000	110,000	4.625%	55,725.00	53,181.25	218,906.25	AR6
2027	2,230,000	115,000	4.625%	53,181.25	50,521.88	218,703.13	AS4
2028	2,115,000	120,000	4.625%	50,521.88	47,746.88	218,268.75	AT2
2029	1,995,000	125,000	4.625%	47,746.88	44,856.25	217,603.13	AU9
2030	1,870,000	130,000	4.625%	44,856.25	41,850.00	216,706.25	AV7
2031	1,740,000	140,000	4.750%	41,850.00	38,525.00	220,375.00	AW5
2032	1,600,000	145,000	4.750%	38,525.00	35,081.25	218,606.25	AX3
2033	1,455,000	150,000	4.750%	35,081.25	31,518.75	216,600.00	AY1
2034	1,305,000	160,000	4.750%	31,518.75	27,718.75	219,237.50	AZ8
2035	1,145,000	170,000	4.750%	27,718.75	23,681.25	221,400.00	BA2
2036	975,000	175,000	4.750%	23,681.25	19,525.00	218,206.25	BB0
2037	800,000	185,000	4.750%	19,525.00	15,131.25	219,656.25	BC8
2038	615,000	195,000	4.750%	15,131.25	10,500.00	220,631.25	BD6
2039	420,000	205,000	5.000%	10,500.00	5,375.00	220,875.00	BE4
2040	215,000	215,000	5.000%	5,375.00	0.00	220,375.00	BF1
TOTAL		\$3,470,000		\$1,565,584.38	\$1,565,584.38	\$6,601,168.75	