

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF WATERTOWN
JEFFERSON COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$10,550,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 3/9/2010

NOTES DATED : 3/18/2010

TIME : 11:00 AM

NOTES DUE : 9/17/2010

Life (days)
179

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Piper Jaffray & Co.	10,550,000	1.500%	78,685.42	47,897.00	30,788.42	0.586927%	*
TD Securities (USA) LLC	10,550,000	1.000%	52,456.94	21,047.25	31,409.69	0.598771%	
Jefferies & Company, Inc.	10,550,000	1.500%	78,685.42	46,632.00	32,053.42	0.611042%	
JPMorgan Securities	10,550,000	1.500%	78,685.42	44,182.22	34,503.20	0.657743%	
JPMorgan Chase Bank, N.A.	5,000,000	0.740%	18,397.22	0.00	18,397.22	0.740000%	
Oppenheimer & Co., Inc.	10,550,000	1.500%	78,685.42	27,641.00	51,044.42	0.973073%	
Janney Montgomery Scott LLC	10,550,000	1.250%	65,571.18	5,275.00	60,296.18	1.149441%	

Interest Owed at Maturity:	\$78,685.42
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
3/9/2010

3/9/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 3/9/2010

BOND COUNSEL: THEODORE A. TRESPASZ, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - BJM

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF WATERTOWN
JEFFERSON COUNTY, NEW YORK

AMOUNT : \$10,550,000

TYPE : BAN

PURPOSE OF ISSUE : CONSTRUCTION AND RECONSTRUCTION OF SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW

INTEREST RATE : 1.500%

PREMIUM : \$47,897.00

EFFECTIVE NIC RATE : 0.587%

REOFFERING YIELD : 0.580%

DATED : 3/18/2010

DUE : 9/17/2010

PREPAYMENT (Y/N) : NO

PURCHASER : PIPER JAFFRAY & CO.

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF WATERTOWN

DTC (Y/N) : YES

CONTACT NAME : JOANNA BRODY

PHONE # : 212-284-9421

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$10,550,000

SPECIAL INSTRUCTS : DTC CLOSING