

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF GENEVA
ONTARIO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$1,000,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 3/4/2010

NOTES DATED : 3/12/2010

TIME : 11:00 AM

NOTES DUE : 7/12/2010

Life (days)
120

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies & Company, Inc.	1,000,000	1.250%	4,166.67	390.00	3,776.67	1.133000%	*
First Niagara Bank	1,000,000	1.400%	4,666.67	0.00	4,666.67	1.400000%	
Five Star Bank	1,000,000	1.620%	5,400.00	0.00	5,400.00	1.620000%	
Oppenheimer & Co., Inc.	1,000,000	2.000%	6,666.67	150.00	6,516.67	1.955000%	

Interest Owed at Maturity:	\$4,166.67
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
3/4/2010

3/4/2010

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 3/4/2010

BOND COUNSEL: TIMOTHY R. MCGILL, ESQ.

FA ADVISOR: JOHN C. SHEHADI, CIPFA - BJM

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF GENEVA

AMOUNT : \$1,000,000

TYPE : BAN

PURPOSE OF ISSUE : CAPITAL IMPROVEMENT PROJECT

NEW/RENEWAL : NEW

INTEREST RATE : 1.250%

PREMIUM : \$390.00

EFFECTIVE NIC RATE : 1.133%

REOFFERING YIELD : 0.600%

DATED : 3/12/2010

DUE : 7/12/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES & COMPANY, INC.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF GENEVA

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : 212-336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$1,000,000

SPECIAL INSTRUCTS : DTC CLOSING