

BID CONFIRMATION SUMMARY SHEET

ISSUER: TOWN OF OYSTER BAY, NASSAU COUNTY, NEW YORK

AMOUNT OF ISSUE : \$159,605,000

MIG RATING : S&P 1+

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 3/3/2010

NOTES DATED:

3/11/2010

TIME : 11:00 AM

NOTES DUE:

3/11/2011

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Wachovia Bank, N.A.	159,605,000	1.500%	2,394,075.00	1,908,875.80	485,199.20	0.304000%	*
Bank of America/Merrill Lynch	159,605,000	2.000%	3,192,100.00	2,681,364.00	510,736.00	0.320000%	
TD Securities	25,000,000	1.000%	250,000.00	169,250.00	80,750.00	0.323000%	
Piper Jaffrey	50,000,000	1.500%	750,000.00	588,000.00	162,000.00	0.324000%	
JPMorgan Securities	85,000,000	1.500%	1,275,000.00	990,371.81	284,628.19	0.334857%	
State Bank of Long Island	5,000,000	1.500%	75,000.00	58,250.00	16,750.00	0.335000%	
JPMorgan Securities	74,605,000	1.500%	1,119,075.00	861,733.41	257,341.59	0.344939%	
State Bank of Long Island	5,000,000	1.500%	75,000.00	57,327.00	17,673.00	0.353460%	
Jefferies & Co.	159,605,000	1.500%	2,394,075.00	1,832,267.00	561,808.00	0.351999%	
Citigroup Global Markets, Inc.	159,605,000	1.250%	1,995,062.50	1,398,139.80	596,922.70	0.374000%	
Morgan Stanley	159,605,000	1.500%	2,394,075.00	1,766,827.00	627,248.00	0.393000%	
Roosevelt & Cross, Inc.	50,000,000	1.000%	500,000.00	283,500.00	216,500.00	0.433000%	
Oppenheimer & Co., Inc.	50,000,000	1.000%	500,000.00	281,477.00	218,523.00	0.437046%	
Janney Montgomery Scott, LLC	159,605,000	1.500%	2,394,075.00	1,683,832.75	710,242.25	0.445000%	
Capital One, N.A.	5,000,000	0.530%	26,500.00	0.00	26,500.00	0.530000%	
JPMorgan Chase Bank, N.A.	10,000,000	0.590%	59,000.00	0.00	59,000.00	0.590000%	
JPMorgan Chase Bank, N.A.	10,000,000	0.690%	69,000.00	0.00	69,000.00	0.690000%	
Flushing Commercial Bank	1,000,000	0.900%	9,000.00	0.00	9,000.00	0.900000%	

Interest Owed at Maturity:	\$2,394,075.00
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

3/3/2010

3/3/2010

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 3/3/2010

BOND COUNSEL : RANDOLPH J. MAYER, ESQ.

JOHN C. SHEHADI, CIPFA

MARY JO BELLA, CIPFA (CMC)

ISSUER : TOWN OF OYSTER BAY, NASSAU COUNTY, NEW YORK

AMOUNT : \$159,605,000

PURPOSE OF ISSUE: VARIOUS CAPITAL IMPROVEMENTS IN AND FOR TOWN

TYPE : BAN

NEW / RENEWAL : NEW AND RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$1,908,875.80

EFFECTIVE NIC RATE : 0.304%

REOFFERING YIELD : TO COME

DATED : 3/11/2010

DUE : 3/11/2011

PREPAYMENT (Y/N) : NO

PURCHASER : WACHOVIA BANK, N.A.

PAYING AGENT : TOWN OF OYSTER BAY, NASSAU COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : ANDREW MAFFUCCI

PHONE # : (212) 214-5500

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$159,605,000

SPL. INSTRUCT'S : _____
